

January 25, 2018

To, The Manager Listing Operations BSE Limited Dalal Street Mumbai 400 001	To, The Vice President, Listing Department National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (East) Mumbai 400 051
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Dear Sir/Madam,

Re: Qualified institutions placement of equity shares of face value Rs. 10 each (the “Equity Shares”) by Sanghi Industries Limited (the “Company”) under the provisions of Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the “SEBI Regulations”) and Section 42 of the Companies Act, 2013 (including the rules made thereunder) (the “QIP”).

We wish to inform you that in respect of the QIP, the Business Operations and Finance Committee of the board of directors of the Company has, at its meeting held today i.e. January 25, 2018, approved the QIP and allotment of 3,10,21,000 Equity Shares to eligible qualified institutional buyers at the issue price of Rs. 129 per Equity Share, aggregating to Rs. 400.17 Crores under the SEBI Regulations and Section 42 of the Companies Act, 2013 (including the rules made thereunder). A copy of resolution for allotment of the Equity Shares pursuant to the QIP is attached hereto for your information and record.

Pursuant to the allotment of Equity Shares in the QIP, the paid-up equity share capital of the Company stands increased to Rs. 251.00 Crores comprising 25,10,00,000 equity shares of face value of Rs.10 each.

We request you to take the above on the record, and the same be treated as compliance under applicable clause(s) of the SEBI (Listing Obligations Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,
For Sanghi Industries Limited



Anil Agrawal
Company Secretary
Encl: as above



Sanghi Industries Limited

CIN No. : L18209TG1985PLC005581

Registered Office : P.O. Sanghinagar, Hayatnagar Mandal, R R District, Telangana - 501511.

Tel. : 08415 - 242240 **E-mail** : companysecretary@sanghiment.com

Website : www.sanghiment.com

CERTIFIED COPY OF THE RESOLUTION PASSED BY THE BUSINESS OPERATIONS AND FINANCE COMMITTEE OF THE BOARD OF DIRECTORS OF SANGHI INDUSTRIES LIMITED (THE "COMPANY") AT ITS MEETING HELD ON JANUARY 25TH, 2018 IN CONNECTION WITH ALLOTMENT OF EQUITY SHARES OF THE COMPANY PURSUANT TO THE QUALIFIED INSTITUTIONS PLACEMENT UNDER CHAPTER VIII OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2009, AS AMENDED (THE "SEBI REGULATIONS") AND SECTION 42 OF THE COMPANIES ACT, 2013 AND THE RULES MADE THEREUNDER (THE "ISSUE")

The Committee was informed that upon fixing the price of the Issue of Rs. 129.00 per Equity Share (including premium of Rs. 119.00 per Equity Share) , the confirmation allocation note was sent to the Investors who had expressed their intent to participate in the Issue. The Book Running Lead Manager has provided the list of Investors along with the Bid cum Application Forms, which was placed at the meeting for approving the issue and allotment of equity shares of the face value of Rs 10/- each for cash.

The Committee discussed the same and passed the following resolutions:

ALLOTMENT OF EQUITY SHARES:

"RESOLVED THAT subject to the Memorandum of Association and Articles of Association of the Company, the SEBI Regulations and the provisions of all other applicable laws, rules and regulations, guidelines, circulars and notifications and pursuant to the resolution of the Board of Directors of the Company dated August 9, 2017, the approval of the shareholders of the Company by way of a special resolution dated September 9, 2017, in respect of the issue of equity shares of the Company of face value of Rs 10 each (the **"Equity Shares"**), the placement agreement dated 18th January, 2018 the preliminary placement document dated 18th January 2018 (**"Preliminary Placement Document"**) and the placement document dated 23rd January 2018, 3,10,21,000 Equity Shares, bearing distinctive numbers 219979001 to 251000000 to qualified institutional buyers as per the list placed on the table at the issue price of Rs. 129 per Equity Share (which includes Rs. 119 per Equity Share towards share premium), [and reflects a discount of Rs.6.48 per Equity Share (i.e. 4.78%) on the Floor Price of Rs.135.48] as defined in the Placement Document, against receipt of full payment of application monies in the escrow account opened for the Issue, aggregating to approximately Rs. 400.17 Crore in accordance with the details specified in the confirmation of allocation note and the application form for the Issue be and are hereby allotted."

"RESOLVED FURTHER THAT the consent and approval of the Business Operations and Finance Committee be and is hereby accorded for disclosing names of the allottees who have been allotted Equity Shares equal to or more than 5% of the Issue size, a list of which was duly initialed by the Chairman for the purpose of identification, be and is hereby adopted and approved for filing with the BSE Limited and the National Stock Exchange of India Limited (**"Stock Exchanges"**) where the Equity Shares of the Company allotted pursuant to the Issue are proposed to be listed."



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“RESOLVED FURTHER THAT the Equity Shares allotted as above, subject to the provisions of the Memorandum of Association and the Articles of Association of the Company, shall rank *pari passu* with the existing equity shares of the Company and shall be entitled to such dividends and corporate benefits, if any declared by the Company after the allotment, if applicable, in compliance with the Companies Act, 2013, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable laws and regulations.”

“RESOLVED FURTHER THAT any one Director or the Company Secretary of the Company be and are hereby severally authorized to apply for listing and trading approvals of Stock Exchanges for the Equity Shares allotted by the Company by way of the Preliminary Placement Document dated 18th January 2018 and the Placement Document dated 23rd January 2018 and the aforesaid resolution, which are to be listed on the Stock Exchanges and are hereby severally authorized to sign and submit the letter of application and other deeds, documents and instruments in connection with the listing and trading of the Equity Shares on the Stock Exchanges.”

“RESOLVED FURTHER THAT the Equity Shares allotted as above, to be credited to the demat account of the allottees through corporate action with NSDL/CDSL after obtaining necessary approvals from the Stock Exchanges.”

“RESOLVED FURTHER THAT the names of such Allottees be extended into the register of equity shareholders of the Company and/or the electronic records maintained in respect of dematerialized holding, as the case may be.”

“RESOLVED FURTHER THAT any one Director or the Company Secretary of the Company be and are hereby severally authorized to do all such acts and deeds as may be deemed necessary to give effect to the aforesaid allotment of Equity Shares including but not limited to filing the return of allotment of the Equity Shares in prescribed form with the Registrar of Companies, Hyderabad, Telangana in accordance with the Companies Act, 2013 and the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended, issuing such share certificates as may be necessary, payment of applicable stamp duty, credit of shares in demat accounts of investors, signing and submitting the letters of application and other deeds, documents and instruments in connection with the listing/trading of the Equity Shares on the Stock Exchanges, making necessary disclosures to the Stock Exchanges and other regulatory authorities with respect to such allotment as required by law, affixing the Common Seal on all necessary documents, as required, in terms of the provisions of the Articles of Association of the Company and to do such all acts and deeds as may be required to give effect to the aforesaid resolutions.”

“RESOLVED FURTHER THAT any of the Directors of the Company or the Company Secretary be and are hereby severally authorized to certify the true copy of these resolutions and forward the same to any person or authority for their record and necessary action.”

**Certified True Copy
For Sanghi Industries Limited**



**Anil Agrawal
Company Secretary**



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LIST OF ALLOTTEES

Sr. No 87(2)	Category (FPI / MF / IC / FI)	Investor Legal Name	Shares allotted	Price per share (in Rs.)	Amount Raised (in Rs.)
1	FPI	GOVERNMENT PENSION FUND GLOBAL	9,722,000	129	1,254,138,000
2	FPI	INDIA ACORN FUND LTD	1,110,070	129	143,199,030
3	AIF	WHITE OAK INDIA EQUITY FUND	907,000	129	117,003,000
4	FPI	PARTNER REINSURANCE EUROPE SE	476,730	129	61,498,170
5	FPI	THE NOMURA TRUST AND BANKING CO. LTD AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND	5,425,600	129	699,902,400
6	FPI	MORGAN STANLEY ASIA (SINGAPORE) PTE	451,352	129	58,224,408
7	FPI	SCHRODER GALA INDUS PACIFICHOICE	39,248	129	5,062,992
8	MF	DSP BLACKROCK INDIA T.I.G.E.R.FUND	1,260,000	129	162,540,000
9	MF	RELIANCE CAPITAL TRUSTEE COMPANY LTD A/C RELIANCE GROWTH FUND	5,698,110	129	735,056,190
10	FPI	EASTSPRING INVESTMENTS ASIAN SMALLER COMPANIES FUND	387,480	129	49,984,920
11	IC	MAX LIFE INSURANCE COMPANY LIMITED A/C PARTICIPATING FUND	943,987	129	121,774,323
12	IC	MAX LIFE INSURANCE COMPANY LIMITED A/C ULIF00525 11 05PENSGROWTH 104 - PENSION GROWTH FUND	333,497	129	43,021,113
13	IC	MAX LIFE INSURANCE COMPANY LIMITED A/C ULIF 01311 02 08HFEHIGHGR104 - HIGH GROWTH FUND	53,549	129	6,907,821
14	IC	MAX LIFE INSURANCE COMPANY LIMITED A/C ULIF 00125 06 04 LIFE GROWTH 104 - LIFE GROWTH FUND	1,770,487	129	228,392,823
15	FPI	RAMS EQUITIES PORTFOLIO FUND - INDIA EQUITIES PORTOFOLIO FUND	1,899,370	129	245,018,730
16	MF	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL AND MIDCAP FUND	542,520	129	69,985,080

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For Sanghi Industries Limited**


**Anil Agrawal
Company Secretary
25th January 2018**



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Details of allottees who have been allotted more than 5% of the securities offered in the QIP, viz name of the allottees, number of securities allotted and % of securities offered to the QIB

Sr. No	Category	Investor Legal Name	Shares allotted	Price per share (in Rs.)	Amount Raised (in Rs.)	%
1	FPI	GOVERNMENT PENSION FUND GLOBAL	9,722,000	129	1,254,138,000	31.34%
2	FPI	THE NOMURA TRUST AND BANKING CO. LTD AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND	5,425,600	129	699,902,400	17.49%
3	MF	RELIANCE CAPITAL TRUSTEE COMPANY LTD A/C RELIANCE GROWTH FUND	5,698,110	129	735,056,190	18.37%
4	IC	MAX LIFE INSURANCE COMPANY LIMITED (THROUGH MULTIPLE SCHEMES)	3,101,520	129	400,096,080	10.00%
5	FPI	RAMS EQUITIES PORTFOLIO FUND - INDIA EQUITIES PORTOFOLIO FUND	1,899,370	129	245,018,730	6.12%

Note:

1. All Schemes for Mutual funds have been aggregated based on PAN
2. Percentage has been calculated as a percentage of total allotment

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For Sanghi Industries Limited**



**Anil Agrawal
Company Secretary
25th January 2018**



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